



#### 2009/2010 Message From The Chairs

It is our great pleasure to serve as Chairs of the United Way Tocqueville Society in 2009/2010, and to follow in the footsteps of the exemplary Orange County leaders who have come before us.

Probably similar to you, over the years our personal and family involvement with United Way has grown and evolved. Most recently, and to our great delight, our involvement has expanded to also include our children in giving back to the community through the family volunteer projects organized by the Tocqueville Society and its unique giving circles.

This is a theme that as Chairs we are excited to continue and expand upon over the next year. We believe United Way provides a terrific opportunity to engage our whole family, and yours, in being a part of a collective solution to the challenges facing our community. We also know that as busy professionals and parents, in today's changing world it is more important than ever to teach our children about the importance of service to others, and to reaching out a hand to one to influence the condition of all. You will see that throughout the year, we will plan more activities with opportunities to involve children, both young children and adult children, in order to emphasize the importance of together giving back to those in Orange County who have fallen upon difficult times. With a little bit of help, these people can get back on the path towards self-sufficiency through the important programs supported by our leadership giving to United Way.

If you are already a member, we thank you for your leadership, and look forward to thanking you in person. If you are considering membership, we thank you for thinking about the important leadership role you can play in helping others during this challenging time. We look forward to together giving back to our community as Society members.

Sincerely,

Shirley & Steve Quackenbush  
2009-2010 Chairs  
Orange County United Way  
Tocqueville Society



Orange County United Way

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2009 ♣ 2010

**TOCQUEVILLE**  
**SOCIETY**  
BUILDING SELF-SUFFICIENT LIVES



Orange County United Way

## 1. TOCQUEVILLE SOCIETY COMMITMENT

Please list your name as you would like it to appear in the national membership roster.

To be recognized as an Orange County United Way Tocqueville Society member, the greater of 10% or \$2,500 of your gift must be contributed to United Way's Community Impact Fund.

I wish to remain anonymous. Preferred Address  Work  Home

RECOGNITION NAME TITLE

COMPANY/ORGANIZATION

BUSINESS ADDRESS

HOME ADDRESS

BUSINESS PHONE HOME PHONE

FAX EMAIL ADDRESS

I would like to make a Tocqueville Society pledge as a:

- Society Member (\$10,000+)  
 Orange Impact Member (\$20,000 + with \$10,000 to Orange County United Way's Community Impact Fund.)

For higher giving level options, please call (949) 263-6121.

With my Tocqueville Society pledge, I would like to be recognized as a member of United Way's:

- Women's Philanthropy Fund  
 Bench & Bar  
 Real Estate Community Builders

## 2. YOUR CONTRIBUTIONS

A. My Community Impact Fund Contribution (A) \$ \_\_\_\_\_

(The greater of 10% or \$2,500 is required to be contributed to United Way's Community Impact Fund)

My contribution to United Way's Community Impact Fund will have the greatest impact today by supporting a safety-net of care for those who are lacking the most basic needs and will create long-term change by enabling people to live self-sufficient lives tomorrow.

### ■ Safety-Net of Care

Your contribution has a direct impact on the lives of individuals and families who are lacking the most **essential services** including food, shelter, medical care and emergency services.

### ■ Long-term Change

Your contribution creates long-term change by focusing on **education** and **financial stability** to move people from dependency to self-sufficiency.

By giving \$10,000 or more to Orange County United Way's Community Impact Fund, you will be recognized as an Orange Impact Society member.

B. Other Contributions (B) \_\_\_\_\_

(minimum gift of \$250/per agency)

I'd like to designate a portion of my contribution to a specific non-profit organization. If the organization doesn't qualify as a 501(c)(3), all of my gift will go to United Way's Community Impact Fund.

Gifts not meeting Orange County United Way's Tocqueville Society membership requirements will be charged a 9% fee for designations to specific non-profits other than United Way.

AGENCY NAME

ADDRESS CITY STATE/ZIP CODE

C. To Be Determined (C) \$ \_\_\_\_\_

If you would like the opportunity to provide distribution instructions over a period of 12 months, a Donor Advised Fund will need to be put in place in order to accommodate this. Any funds not distributed within 12 months of your pledge will be invested in the Community Impact Fund. Please see page 15 of the Tocqueville Society brochure or contact the Tocqueville Society office at (949) 263-6121 for further details.

## 3. TOTAL ANNUAL INVESTMENT

(A+B+C) \$ \_\_\_\_\_

Total investment payable over 12 months.

SIGNATURE (REQUIRED) DATE

## 4. PAYMENT OPTIONS

- Payroll Deduction:** Please contact your company's payroll department.  
 **Payment Enclosed:** Please make checks payable to Orange County United Way.  
 **Please Invoice Me:**  In Full  Quarterly  Monthly  
 **Credit/Debit Card:**  Visa  MasterCard  AMEX  Discover  
Payment schedule:  In Full  Quarterly  Monthly

NAME ON CARD

CARD NUMBER EXPIRATION DATE (MM/YY)

SIGNATURE (REQUIRED) START MONTH (MONTH OF FIRST CHARGE)

- Gift of Securities/Stocks:** Please notify Orange County United Way at (949) 263-6121 when transferring stocks.

## ARE YOU A LOYAL CONTRIBUTOR?

I have given to United Way for:

- 10-19 years  20+ years

And am therefore a Loyal Contributor

## HAVE YOU HEARD OF THE TOCQUEVILLE LEGACY CIRCLE?

Through this new program, Tocqueville members are able to perpetuate their legacy of Tocqueville giving into the future.

- I want to learn more about the Tocqueville Legacy Circle.

For more information about planned giving, the Tocqueville Society or any United Way program, please call (949) 263-6121.

LIVE UNITED  
GIVE UNITED  
MAKE YOUR GIFT  
COUNT!  
WWW.UNITEDWAYOC.ORG